

PART I: INTERIM REPORTING
BOARD TRANSMITTAL

DISTRICT/CTC: Plum Borough School District COUNTY: Allegheny
PRJT BLDG NAME: New Pivik Elementary School PROJECT #: 3584

PAGE #

X I02(a)-I02(b) Cumulative List of Change Orders and Supplemental Contracts

* * * FOR CHANGE ORDERS ONLY * * *

X I03 Application for Change Order Approval
For Change Orders: # CO#001

* * * FOR SUPPLEMENTAL CONTRACTS ONLY * * *

_____ I04 Application for Supplemental Contract Approval
For Supplemental Contracts: # _____

* * * FOR NEW BUILDINGS OR SUBSTANTIAL ADDITIONS ONLY * * *

X I05 Project Accounting Based on Actual Costs
X I06 Act 34 of 1973: Maximum Building Construction Cost
X I07 Act 34 of 1973: Requirement for Second Public Hearing

This project (is/is not) _____ is _____ subject to the requirements of Act 34 of 1973.

The architectural firm for this project is: L.R. Kimball
The architect to be contacted if there are any questions about Part I is:

Steven N. Ackerman, Project Manager 412.201.4900 412.201.2338
Architect's Name and Position Phone Number Fax Number

The architect's e-mail address is: steven.ackerman@lrkimball.com

The architectural firm's address is: 437 Grant Street, North Mezzanine, Pittsburgh, PA 15

The district/CTC administrator to be contacted about Part I is:
Dr. Lillian Naccarati, Superintendent 412.798.6360 412.798.6396
District/CTC Administrator's Name and Position Phone Number Fax Number

The district/CTC administrator's e-mail address is: naccarati@pbsd.k12.pa.us

This certifies that the attached materials were approved for submission to the Pennsylvania Department of Education prior to entering into contract for the attached change order(s)/supplemental contract(s) by board action.

BOARD ACTION DATE: _____

VOTING: AYE _____ NAY _____ ABSTENTIONS _____ ABSENT _____

Signature, Board Secretary Board Secretary's Name, Printed or Typed

District/CTC Address Date

CUMULATIVE LIST OF CHANGE ORDERS AND SUPPLEMENTAL CONTRACTS

District/CTC: Plum Borough School District	Project Name: New Pivik Elementary School	Project #: 3584
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ROUND FIGURES TO NEAREST DOLLAR

PROJECT COSTS	NEW	EXISTING	TOTAL
A. STRUCTURE COSTS - TOTAL CONTRACT AWARD PLUS ACCEPTED ALTERNATES BASED ON BIDS (PlanCon Part G, Page G02, line A-9)	14,450,713		14,450,713
B. <u>ESTIMATED</u> TECHNOLOGY CONTRACTS REPORTED ON PLANCON PART G (PlanCon Part G, Page G04, Line G) AND/OR <u>ESTIMATED</u> ASBESTOS ABATEMENT (PlanCon Part G, Page G04, Line C-3)			
C. ADJUSTED STRUCTURE COSTS (Line A minus Line B)	14,450,713		14,450,713
D. CHANGE ORDERS/SUPPLEMENTAL CONTRACTS REPORTING REQUIREMENT CALCULATION (C-TOTAL times +/-0.03; max = +/--\$300,000)	X X X X X	X X X X X	+/- 300,000
E. CHANGE ORDER/SUPPLEMENTAL CONTRACT SUBTOTAL FROM PREVIOUS PART I SUBMISSIONS			
F. C.O.#/S.C.# AND DESCRIPTION	X X X X X	X X X X X	X X X X X
#: <u>CCD-001</u> <u>Remove/replace unsuitable soils</u>	X	335,000	335,000
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G. Page I02(b) Total	X X X		
H. TOTAL - Change Order/Supplemental Contract	X X X	335,000	335,000
I. CUMULATIVE TOTAL - Change Orders and Supplemental Contracts (E plus H-TOTAL)	X X X	335,000	335,000

SUBMIT PART I FOR ANY CHANGE ORDER OR SUPPLEMENTAL CONTRACT GREATER THAN +/--\$10,000

After the cumulative total of all change orders or supplemental contracts exceeds or reduces the total contract award by more than 3% or \$300,000, whichever is lesser, an Application for Change Order Approval (I03) or an Application for Supplemental Contract Approval (I04) must be submitted prior to entering into contract for any change order or supplemental contract greater than +/- \$10,000.

* - Enter "X" in this box if the change order or supplemental contract is for site development.

APPLICATION FOR CHANGE ORDER APPROVAL

District/CTC: Plum Borough School District	Project Name: New Pivik Elementary School	Project #: 3584	Change Order #: CO#001
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CHECK ALL THAT APPLY:

CUMULATIVE TOTAL EXCEEDS +/-3%/\$300,000 AND CHANGE ORDER GREATER THAN +/- \$10,000

ACT 34 REFERENDUM OR SECOND ACT 34 HEARING REQUIRED

CHANGE ORDER AFFECTS ONE OR MORE OF THE FOLLOWING:
REIMBURSABLE CAPACITY, ACT 34 CAPACITY, SCHEDULED AREA, ARCHITECTURAL AREA

DESCRIPTION OF PROPOSED WORK:

During excavation to bring the site down to bearing elevation, it was determined that unsuitable soils were present and needed to be removed.

REASONS FOR PROPOSED CHANGE:

Unsuitable soils were not indicated on the soil boring logs and only discovered after earthwork began. Soils were tested by an Independent Geotechnical Engineering Testing Agency and deemed unsuitable. It was recommended to remove the unsuitable and replace with satisfactory soil.

JUSTIFICATION FOR NOT USING SUPPLEMENTAL CONTRACT:

Site Contractor was already on site performing earthwork. It would be less economical for the District to introduce a new Contractor to perform this work.

EXPECTED DATE OF CONTRACT EXECUTION(M/D/YYYY): 6/22/2011

COST BREAKDOWN OF PROPOSED WORK	NEW	EXISTING
A. General	335,000	
B. Heating and Ventilating		
C. Plumbing		
D. Electrical		
E. Asbestos Abatement	X X X X X	
F. Other: _____		
G. Other: _____		
H. Owner Controlled Insurance Program/Builder's Risk Insurance on Structure Costs (Exclude asbestos abatement, building purchase and other structure costs not covered by the program)	8,420	
I: TOTAL COST OF PROPOSED WORK	343,420	

COMPLETE THIS SECTION ONLY IF REQUESTING AN EXCEPTION TO THE 3%/\$300,000 REIMBURSEMENT LIMIT FOR CHANGE ORDERS

Upward adjustments to reimbursement are limited to costs not greater than \$300,000 or three percent (3%) of allowable structure costs (base bid and accepted alternates) for work done within three (3) years of the receipt of original bids. Exceptions must be requested and approved in writing.

PROJECT ACCOUNTING BASED ON ACTUAL COSTS			
District/CTC: Plum Borough School District	Project Name: New Pivik Elementary School	Project #: 3584	
PROJECT COSTS (BASE BID PLUS ACCEPTED ALTERNATES AND ALL CHANGE ORDERS AND SUPPLEMENTAL CONTRACTS) - ONLY REPORT ACTUAL COSTS	NEW	EXISTING	TOTAL
A. STRUCTURE COSTS (INCLUDING BUILDING PURCHASE AMOUNT, SITE DEVELOPMENT, ROUGH GRADING TO RECEIVE BUILDING, ROOF REPLACEMENT AND REPAIR, AND ASBESTOS ABATEMENT) (I02(a), line C plus line I)	14,785,713		14,785,713
B. ARCHITECT/ENGINEER'S FEE ON STRUCTURE AND EPA-CERTIFIED PROJECT DESIGNER'S FEE ON ASBESTOS ABATEMENT	1,018,020		1,018,020
C. MOVABLE FIXTURES AND EQUIPMENT AND ARCHITECT'S FEE (Report actual amount spent to date; do <u>not</u> include estimated costs for future purchases.)	742,000		742,000
D. STRUCTURE COSTS, ARCHITECT'S FEE, MOVABLE FIXTURES & EQUIPMENT - TOTAL (A plus B plus C)	16,545,733		16,545,733
E. SANITARY SEWAGE DISPOSAL AND SITE ACQUISITION COSTS (PlanCon Part G, Page G02, line E-6 plus any additional costs for site acquisition or sanitary sewage disposal tap-in fees)	106,000		106,000
F. STRUCTURE COSTS, ARCHITECT'S FEE, MOVABLE FIXTURES & EQUIPMENT, AND SITE COSTS - TOTAL (D plus E)	16,651,733		16,651,733
G. ADDITIONAL CONSTRUCTION-RELATED COSTS (INCLUDING PROJECT SUPERVISION, ARCHITECTURAL PRINTING, TOTAL DEMOLITION OF ENTIRE EXISTING STRUCTURES AND RELATED ASBESTOS REMOVAL, CONTINGENCY)			1,611,178
H. FINANCING COSTS (INCLUDING UNDERWRITER FEE, LEGAL FEES, FINANCIAL ADVISOR, CAPITALIZED INTEREST AND PRINTING)			185,842
I. TOTAL PROJECT COSTS (F plus G plus H)			18,448,753
BREAKDOWN OF STRUCTURE COSTS (INCLUDED IN LINE A ABOVE)			NEW
J. SITE DEVELOPMENT (INCLUDING ROUGH GRADING TO RECEIVE THE BUILDING)			
1. Site Development reported at PlanCon Part G (Page G04(a), line A-9)			2,285,507
2. Site Development reported for change orders/supplemental contracts on <u>previous</u> Part I submissions (I05, lines J-2 plus J-3 <u>from most recent PlanCon Part I submission</u>)			
3. Site Development for new change orders/supplemental contracts reported on I02(a) & I02(b) and related to "new" site development			335,000
4. Total - Site Development (J1 plus J2 and J3)			2,620,507
K. ARCHITECT'S FEE ON SITE DEVELOPMENT			137,130

**ACT 34 OF 1973: MAXIMUM BUILDING CONSTRUCTION COST
FOR NEW BUILDING OR SUBSTANTIAL ADDITION ONLY**

District/CTC: Plum Borough School District	Project Name: New Pivik Elementary School	Project #: 3584
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Act 34 applies only to costs for new construction. The legal requirements do not address the costs for alterations to existing structures. For this reason, costs associated with the existing structure and other related costs should not be included in the following calculations. Costs should be adjusted for all change orders and supplemental contracts processed as of this date.

A. STRUCTURE COST, ARCHITECT'S FEE, MOVABLE FIXTURES AND EQUIPMENT (I05, line D-NEW)		\$ <u>16,545,733</u>
B. EXCLUDABLE COSTS FOR NEW CONSTRUCTION		
1. Site Development Costs (I05, line J-4)	\$ <u>2,620,507</u>	
2. Architect's fees on the above excludable costs (I05, line K-NEW)	\$ <u>137,130</u>	
3. Vocational Projects Only - Movable Fixtures & Equipment (I05, line C-NEW)	\$ _____	
4. Total Excludable Costs (B-1 plus B-2 and B-3)		\$ <u>2,757,637</u>
C. ACT 34 MAXIMUM BUILDING CONSTRUCTION COST (A minus B-4)		\$ <u>13,788,096</u>
D. AGGREGATE BUILDING EXPENDITURE STANDARD (PlanCon Part G, Page G16, Line E)		\$ <u>17,054,180</u>

IF THE ACT 34 MAXIMUM CONSTRUCTION COST (line C) EXCEEDS THE AGGREGATE BUILDING EXPENDITURE STANDARD (line D), THIS PROJECT REQUIRES A REFERENDUM.

REFERENDUM (if applicable)

Total Indebtedness	\$ _____
Date Advertised	_____
Date Held	_____
Advertisements and Publication	
Notices Attached	_____
Referendum Question Attached	_____
Referendum Results Attached	_____

ACT 34 OF 1973: REQUIREMENT FOR SECOND PUBLIC HEARING

District/CTC: Plum Borough School District	Project Name: New Pivik Elementary School	Project #: 3584
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If the maximum building construction cost based on actual costs at any time during the construction process exceeds by eight percent the amount approved by the Department of Education based on estimates, a second public hearing must be held.

Act 34 Maximum Building Construction Cost

A. Part D Based on Estimates (D20, line C)	\$ <u>15,332,900</u>
B. Part D Based on Estimates times 1.08	\$ <u>16,559,532</u>
C. Based on Actual Costs (I06, line C)	\$ <u>13,788,096</u>

If the Maximum Building Construction Cost Based on Actual Costs (line C) is equal to or greater than the Maximum Building Construction Cost Based on Estimates plus Eight Percent (line B), a second public hearing is required.

SECOND HEARING (if applicable)

Date Advertised	_____
Date Hearing Conducted	_____
Advertisements and Publication	
Notices Attached	_____
Hearing Materials Attached	_____
Hearing Minutes or Transcript Attached	_____